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S.D. SEC. OF STATE

KARA TONOLLI
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August 9, 2021

VIA OVERNIGHT DELIVERY

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077
Attn: Dana Soto

Re: \$7,864,000 Economic Development Refunding Revenue Bonds (Presentation College Project), Series 2021A, Series 2021B, Series 2021C, Series 2021D, Series 2021E and Series 2021F
Brown County, South Dakota

Dear Dana:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Kara Tonolli
Paralegal

Enclosures

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brown County, South Dakota
2. Designation of issue: Economic Development Refunding Revenue Bonds (Presentation College Project), Series 2021, composed of Series 2021A, Series 2021B, Series 2021C, Series 2021D, Series 2021E and Series 2021F
3. Date of issue: July 27, 2021
4. Purpose of issue: Refund the Issuer's Economic Development Revenue Bonds (Presentation College Project), Series 2013, dated May 30, 2013
5. Type of bond: Economic Development Refunding Revenue Bonds
6. Aggregate principal amount and denomination of bonds: \$7,864,000

Series 2021A Bonds: \$1,000,000

Series 2021B Bonds: \$3,500,000

Series 2021C Bonds: \$2,000,000

Series 2021D Bonds: \$500,000

Series 2021E Bonds: \$435,000

Series 2021F Bonds: \$429,000

Denomination: \$100,000 or any integral multiple of \$1,000 above \$100,000

7. Paying dates of principal and interest:

Interest: May 1 and November 1, commencing November 1, 2021

Principal: May 1, 2031

8. Amortization schedule:

\$7,864,000 Bonds (Series 2021)

<u>Sinking Fund Payments (May 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2022	\$ 344,000	3.100%
2023	296,000	3.100
2024	306,000	3.100
2025	315,000	3.100
2026	325,000	3.100
2027	335,000	3.100
2028	345,000	3.100
2029	356,000	3.100
2030	367,000	3.100
2031	4,875,000	3.100

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above;
total aggregate interest cost: \$1,927,777.71.

This is to certify that the above information pertaining to the

Brown County, South Dakota

is true and correct on this 27th day of July, 2021.

By: Carly M. Muehle
County Auditor

[Signature Page – Bond Information Statement]

Brown County, South Dakota
Economic Development Refunding Revenue Bonds
(Presentation College Project), Series 2021

001900565

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

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Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

August 6, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brookings School District 05-1
Brookings and Moody Counties, South Dakota
\$16,210,000 Limited Tax Capital Outlay Refunding Certificates,
Taxable Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

BROOKINGS SCHOOL DISTRICT 05-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, TAXABLE SERIES 2021

RECEIVED

AUG 09 2021

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

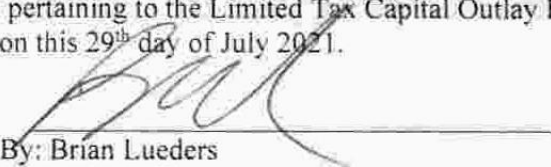
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brookings School District 05-1.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Taxable Series 2021
3. Date of issue: July 29, 2021
4. Purpose of issue: The District is issuing the Certificates to (a) advance refund and defease certain of its outstanding Limited Tax Capital Outlay Certificates, Series 2018, dated August 16, 2018, and (b) pay certain costs of issuing the Certificates..
4. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$16,210,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Taxable Series 2021 is true and correct on this 29th day of July 2021.


By: Brian Lueders
Its: Business Manager

CERTIFICATE DEBT SERVICE

**BROOKINGS SCHOOL DISTRICT 05-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
TAXABLE LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2021
Partial Advance Refunding of Series 2018 LTCO Certificates
Assumes 'AA+' Rating ('AA-' Underlying Rating), 2038 Final Maturity
v.4 Annual Principal, Refunding 2029-2038 Maturities
Final Pricing & Escrow**

Dated Date 07/29/2021
Delivery Date 07/29/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2022			155,530.17	155,530.17	
06/30/2022					155,530.17
08/01/2022	195,000	0.323%	153,821.05	348,821.05	
02/01/2023			153,506.13	153,506.13	
06/30/2023					502,327.18
08/01/2023	195,000	0.423%	153,506.13	348,506.13	
02/01/2024			153,093.70	153,093.70	
06/30/2024					501,599.83
08/01/2024	200,000	0.735%	153,093.70	353,093.70	
02/01/2025			152,358.70	152,358.70	
06/30/2025					505,452.40
08/01/2025	200,000	0.936%	152,358.70	352,358.70	
02/01/2026			151,422.70	151,422.70	
06/30/2026					503,781.40
08/01/2026	200,000	1.056%	151,422.70	351,422.70	
02/01/2027			150,366.70	150,366.70	
06/30/2027					501,789.40
08/01/2027	205,000	1.232%	150,366.70	355,366.70	
02/01/2028			149,103.90	149,103.90	
06/30/2028					504,470.60
08/01/2028	205,000	1.382%	149,103.90	354,103.90	
02/01/2029			147,687.35	147,687.35	
06/30/2029					501,791.25
08/01/2029	1,360,000	1.467%	147,687.35	1,507,687.35	
02/01/2030			137,711.75	137,711.75	
06/30/2030					1,645,399.10
08/01/2030	1,380,000	1.587%	137,711.75	1,517,711.75	
02/01/2031			126,761.45	126,761.45	
06/30/2031					1,644,473.20
08/01/2031	1,405,000	1.687%	126,761.45	1,531,761.45	
02/01/2032			114,910.28	114,910.28	
06/30/2032					1,646,671.73
08/01/2032	1,430,000	1.817%	114,910.28	1,544,910.28	
02/01/2033			101,918.73	101,918.73	
06/30/2033					1,646,829.01
08/01/2033	1,460,000	1.917%	101,918.73	1,561,918.73	
02/01/2034			87,924.63	87,924.63	
06/30/2034					1,649,843.36
08/01/2034	1,490,000	2.017%	87,924.63	1,577,924.63	
02/01/2035			72,897.98	72,897.98	
06/30/2035					1,650,822.61
08/01/2035	1,520,000	2.167%	72,897.98	1,592,897.98	
02/01/2036			56,428.78	56,428.78	
06/30/2036					1,649,326.76
08/01/2036	1,555,000	2.267%	56,428.78	1,611,428.78	
02/01/2037			38,802.85	38,802.85	
06/30/2037					1,650,231.63
08/01/2037	1,585,000	2.367%	38,802.85	1,623,802.85	
02/01/2038			20,044.38	20,044.38	
06/30/2038					1,643,847.23
08/01/2038	1,625,000	2.467%	20,044.38	1,645,044.38	
06/30/2039					1,645,044.38
	16,210,000		3,939,231.24	20,149,231.24	20,149,231.24